**INTEREST RATES MARKET NOTICE**

**Date: 25 August 2020**

**Subject:** New Financial Instrument Listing

***(NEDBANK LIMITED – “NN057”)***

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The JSE Limited has granted a listing to **NEDBANK LIMITED** on Interest Rate Market with effect from 26 August 2020**.**

**INSTRUMENT TYPE: FLOATING RATE NOTE**

**Bond Code** NN057

**Nominal Issued** R 235,000,000.00

**Issue Price** 100%

**Coupon** 10.992% less 3 Month JIBAR as at 26 Aug 2020

**Coupon Rate Indicator** Floating

**Trade Type** Price

**Final Maturity Date** 26 August 2025

**Books Close Date** 16 February, 16 May, 16 August, 16 November

**Interest Payment Date(s)** 26 February, 26 May, 26 August, 26 November

**Last Day to Register** By 17:00 on15 February, 15 May, 15 August, 15 November

**Issue Date** 26 August 2020

**Date Convention** Following

**Interest Commencement Date** 26 August 2020

**First Interest Payment Date** 26 November 2020

**ISIN No.** ZAG000170515

**Additional Information** Senior Unsecured

**Applicable Pricing Supplement**

<https://www.jse.co.za/content/JSEPricingSupplementsItems/2020/NN057%20PricingSupplement2608.pdf>

The note will be dematerialised in the Central Securities Depository (“CSD”) and settlement will take place electronically in terms of JSE Rules. For further information on theNote issue please contact:

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